

**Department of Veterans Affairs**  
**Office of Information & Technology (OIT)**  
**Product Development**

**Mental Health Clinical Reminder  
Dialog Templates**



**Installation Guide**

**Patch PXRM\*2.0\*32**

**November 2014**  
**Version 1.3**

## Revision History

Date	Version	Description	Author
August 2014	1.3	Backup instructions added	Information Innovators Inc.
August 2013	1.2	Increment 3 – Patch PXRM*2.0*32	Information Innovators Inc.
January 2013	1.0	Increments 1 & 2 – Patch PXRM*2.0*29	Information Innovators Inc.

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# **1. Introduction**

This document describes the installation and setup for the national release of Mental Health Clinical Reminder (MHCR) Dialog Templates, Patch PXRM\*2.0\*32. Clinicians will use these templates to document mental health treatment using specified Evidence Based Psychotherapy (EBP) protocols, as requested by Mental Health Services (MHS).

Patch PXRM\*2.0\*32 contains reminder dialog templates in support of five EBP protocols. The templates will be accessed by mental health clinicians documenting therapy sessions through the CPRS Shared Template Drawer. There is no reminder definition, so no reminder logic is being used.

## **1.1. Target audience**

The intended user is familiar with the VistA computing environment (Kernel Installation and Distribution System [KIDS]).

## **1.2. MHCR dialog titles for Patch PXRM\*2.0\*32**

On the next page, a table lists the MHCR dialog titles for Patch PXRM\*2.0\*32 and the associated mandated template names for the configuration of these templates in the Shared Template drawer.. This step is required to facilitate clinician recognition of the correct templates, and this naming convention will be used in national provider training. The national EBP training programs have created clinician training materials based on the this naming convention, therefore the names, the order of those names, and the names of their enclosing folders should be followed – see note on page [14](#) (section 3.3.3).

<b>Reminder Dialog Title</b>	<b>Mandated Template Drawer Name</b>
IPT - Interpersonal Psychotherapy for Depression	
VA-MH IPT 1 DEPRESSION	IPT 1 Depression Initial
VA-MH IPT 2 DEPRESSION	IPT 2 Depression Intermediate
VA-MH IPT 3 DEPRESSION	IPT 3 Depression Termination
VA-MH IPT 4 DEPRESSION MAINT	IPT 4 Depression Maintenance
VA-MH IPT EARLY TERMINATION	IPT Early Termination
CBT-I - Cognitive Behavioral Therapy for Insomnia*	
VA-MH CBT-I 1 EVALUATION SESSION	CBT-I: 1 Evaluation Session
VA-MH CBT-I 2 INITIAL TREATMENT PHASE	CBT-I: 2 Initial Treatment Phase
VA-MH CBT-I 3 MIDDLE TREATMENT PHASE	CBT-I: 3 Middle Treatment Phase
VA-MH CBT-I 4 FINAL SESSION	CBT-I: 4 Final Session
VA-MH CBT-I EARLY TERMINATION	CBT-I: Early Termination
BFT - Behavioral Family Therapy	
VA-MH BFT 1 ORIENTATION	BFT 1 Orientation Session
VA-MH BFT 2 EDUCATION SESSION	BFT 2 Education Session
VA-MH BFT 3 COMMUNICATION SESSION	BFT 3 Communication Session
VA-MH BFT 4 PROBLEM-SOLVING SESSION	BFT 4 Problem-Solving Session
VA-MH BFT 5 FINAL SESSION	BFT 5 Final Session
VA-MH BFT 6 EARLY TERMINATION	BFT Early Termination
SST - Social Skills Training	
VA-MH SST 1 INITIAL	SST 1 Initial
VA-MH SST 2 GROUP VISIT	SST 2 Group Visit
VA-MH SST 3 FINAL VISIT	SST 3 Final Visit
VA-MH SST EARLY TERMINATION	SST Early Termination
IBCT - Integrative Behavioral Couple Therapy	
VA-MH IBCT 1 INITIAL	IBCT 1 Initial
VA-MH IBCT 2 INDIVIDUAL	IBCT 2 Individual
VA-MH IBCT 3 NON VETERAN	IBCT 3 Non Veteran
VA-MH IBCT 4 FEEDBACK	IBCT 4 Feedback
VA-MH IBCT 5 THERAPY	IBCT 5 Therapy
VA-MH IBCT 6 TERMINATION	IBCT 6 Termination
VA-MH IBCT EARLY TERMINATION	IBCT Early Termination

\*NOTE: The semicolon is needed on the CBT-I template names so that the I is not confused with a 1 (e.g. CBT-I: 1 Evaluation Session vs. CBT-I 1 Evaluation Session)

## 1.3.Project references

Manuals & Guides	Documentation File name/ Web address
Clinical Reminders User Manual	PXRM_2_20_UM.PDF
Clinical Reminders Manager's Manual	PXRM_2_MM.PDF
CPRS Technical Manual	<a href="http://www.va.gov/vdl/documents/Clinical/Comp_Patient_Recrd_Sys_(CPRS)/cpsslmtm.pdf">http://www.va.gov/vdl/documents/Clinical/Comp_Patient_Recrd_Sys_(CPRS)/cpsslmtm.pdf</a>
CPRS User Guide: GUI Version	<a href="http://www.va.gov/vdl/documents/Clinical/Comp_Patient_Recrd_Sys_(CPRS)/cprsguium.pdf">http://www.va.gov/vdl/documents/Clinical/Comp_Patient_Recrd_Sys_(CPRS)/cprsguium.pdf</a>
Health Summary Technical Manual	<a href="http://www.va.gov/vdl/documents/Clinical/CPRS-Health_Summary/hsum2_7_tm.pdf">http://www.va.gov/vdl/documents/Clinical/CPRS-Health_Summary/hsum2_7_tm.pdf</a>
VistA MHA 3 Installation Guide PATCH YS*5.01*105	<a href="http://www.va.gov/vdl/application.asp?appid=78">http://www.va.gov/vdl/application.asp?appid=78</a>

Web Sites	URL	Description
National Clinical Reminders site	<a href="http://vista.med.va.gov/reminders">http://vista.med.va.gov/reminders</a>	Contains manuals, PowerPoint presentations, and other information about Clinical Reminders.
National Clinical Reminders Committee	<a href="http://vaww.portal.va.gov/sites/ncrc/public/default.aspx">http://vaww.portal.va.gov/sites/ncrc/public/default.aspx</a>	This committee directs the development of new and revised national reminders.
VistA Documentation Library	<a href="http://www.va.gov/vdl/">http://www.va.gov/vdl/</a>	Contains manuals for Clinical Reminders and CPRS.

## 1.4.Acronyms and definitions

Acronyms	Definition
ASU	Authorization/Subscription Utility
CAC	Clinical Application Coordinator
Clin4	National Customer Support team that supports Clinical Reminders
CPRS	Computerized Patient Record System
GMTS	Health Summary namespace (also HSUM)
GUI	Graphic User Interface
ICD-9	International Classification of Diseases, 9th Edition
MHCR	Mental Health Clinical Reminder

MHS	Mental Health Services (previously OMHS)
MHTC	Mental Health Treatment Coordinator
OHI	Office of Health Information
OI	Office of Information
OIT/OI&T	Office of Information Technology
OMHS	Office of Mental Health Services (now MHS)
PTM	Patch Tracker Message
PXRM	Clinical Reminder Package Namespace

## 1.5. Section 508 compliance

The Veterans Health Administration (VHA) fully supports Section 508 of *The Rehabilitation Act* and is committed to equal access for all users. The MHCR dialog templates project was evaluated according to parameters. Because the templates are a minor addition to VistA CPRS and use VistA tools, Section 508 compliance was determined to be N/A.

## 2. Pre-Installation

### 2.1. Installation system notes and requirements

- **VistA Operating System**

Mental Health Clinical Reminders Dialog Templates – PXRM\*2.0\*32 patch, as well as CPRS, and MHA currently run on the standard hardware platforms used by the Department of Veterans Affairs Health Care System facilities. These systems consist of standard or upgraded Alpha AXP clusters, and run either Cache-VMS or Cache-NT and the Open M product.

- **MHCR Software Application Installation Time**

MHCR Patch PXRM\*2.0\*32 installation time takes approximately 10-15 minutes during off peak hours.

- **Users on the System**

Users may remain on the system. However, the installation should be done during off-peak hours.

- **Kernel Installation and Distribution System (KIDS)**

PXRM\*2.0\*32 is created using the Kernel Installation and Distribution System (KIDS). For further instructions on using KIDS, please refer to the Kernel V.8.0 Systems Manual.

- **Namespace**

Mental Health Clinical Reminder Patch PXRM\*2.0\*32 namespace is PXRM.

### 2.2. Software retrieval

Your site will receive the Mental Health Clinical Reminders Dialog Template files as part of patch PXRM\*2.0\*32 via a host file. The preferred method is to FTP the files from:

**download.vista.med.va.gov**

This location automatically transmits files from the first available FTP Server to the appropriate directory on your system. (See the order listed below under the FTP Address column). If you prefer, you can retrieve the software *directly* from one of the FTP Servers listed below, under the FTP Address column.

OI Field Office	FTP Address	Directory
Albany (NY)	REDACTED	REDACTED
Hines (IL)	REDACTED	REDACTED
Salt Lake City (UT)	REDACTED	REDACTED

## 2.3. Security management

There are no unique legal requirements pertaining

## 2.4. Backup routines

No routines are being installed by this content-only patch; however, we recommend performing a backup of the transport global before installing the Vista MHCR Dialog Templates Patch PXRM\*2.0\*32.

The option called Backup a Transport Global [XPD BACKUP] creates a MailMan message that backs up all current routines on your system that would be replaced by a KIDS patch. This option is under the Installation menu of the KIDS menu. It works on a patch that has been loaded on your system, but not installed.

**Example of the option “Backup a Transport Global:”**

Select Installation Option: B <ENTER> ckup a Transport Global

Select INSTALL NAME: PXRM\*2.0\*32

Loaded from Distribution 10/30/13@16:25

=> Initial MH reminders ;Created on

This Distribution was loaded on Oct 30, 2013@16:25

with header of Initial MH reminders ;Created on Oct 30, 2013@16:25 It consisted of the following Install(s):

PXRM\*2.0\*32

Subject: Backup of PXRM\*2.0\*32 install on Oct 30

Replace <ENTER>

Loading Routines for PXRM\*2.0\*32

Routine PXRMBLD is not on the disk....

Send mail to: IT,PROGRAMMER // <ENTER>

IT,PROGRAMMER

Select basket to send to: IN// <ENTER>

And Send to: <ENTER>

## **2.5. Backout plan (optional)**

### **2.5.1. To remove the Reminder Exchange Entries from VistA**

1. Select the Reminder Exchange Menu Option.
2. Select the Exchange File entries that were installed by this patch.  
Example: CPT 1 Initial

**Warning:** There is no confirmation question prior to the delete function in step 3.

3. Select the number that matches the entry you want to remove; this will select the option: DFE Delete Exchange File Entry.  
The Exchange File Entry is deleted.

### **2.5.2. To delete the templates from VistA**

In order to back out of the existing MHCR Dialog Templates, you must delete the templates that were added during installation.

1. Open CPRS and select any patient, then click the **Options** tab and select **Edit Shared Templates...**  
The Template Editor screen opens.
2. Click **Action**, then select **Delete**.
3. Select the MHCR dialog templates list, then select the name of a template to be deleted.  
A confirmation message appears.
4. Click **Yes** to confirm your delete.
5. Repeat steps 3-4 for all templates that were added during installation.  
Backout is complete.

## **3. Installing KIDS**

Users **MAY** remain on the system, but installation should be done at **off peak hours** when use is low. The estimated installation time is 10-15 minutes.

1. Use the ‘LOAD A DISTRIBUTION’ option on the PackMan menu. The Host File name is: PXRM\_2\_0\_32.KID
2. Answer YES to the question: “Want to Continue with Load? YES//”  
The patch has now been loaded into a Transport global on your system.
3. Use the KIDS option to install the Transport Global.
4. On the KIDS menu, under the ‘Installation’ menu, use the following options to print, compare, verify, and back up the transport global:
  - Print Transport Global
  - Compare Transport Global to Current System
  - Verify Checksums in Transport Global
  - Backup a Transport Global

5. From the ‘Installation Menu’ of the KIDS menu, run the option ‘Install Package(s)’, and then select the package ‘PXRM\*2.0\*32’ and proceed with the install.
6. When prompted ‘Want KIDS to Rebuild Menu Trees Upon Completion of Install?’ NO//  
‘
7. Answer THE FOLLOWING according to your site's policy.
8. When prompted 'Want KIDS to INHIBIT LOGONs during the install?" NO //', respond NO
9. When prompted 'Want to DISABLE Scheduled Options, Menu Options, and Protocols? NO//', respond NO

### **3.1. Installation**

For an example of loading a distribution, see the [appendix](#).

### **3.2. KIDS Utilities Options (Optional)**

#### **Print a List of Package Components using the “Utilities” menu options available with KIDS**

Use the KIDS “**Build File Print**” option if you would like a complete listing of package components (e.g., routines and options) exported with this software.

**>D ^XUP**

Setting up programmer environment

Terminal Type set to: C-VT100

Select OPTION NAME: **XPD MAIN** Kernel Installation & Distribution System menu

Edits and Distribution ...

Utilities ...

Installation ...

Select Kernel Installation & Distribution System Option: **UTilities**

Build File Print

Install File Print

Convert Loaded Package for Redistribution

Display Patches for a Package

Purge Build or Install Files

Rollup Patches into a Build

Update Routine File

Verify a Build

Verify Package Integrity

Select Utilities Option: **B**uild File Print

Select BUILD NAME: **PXRM\*2.0\*32** CLINICAL REMINDERS CLINICAL  
REMINDERS RECORD SYSTEM  
DEVICE: HOME// TELNET

### **Print Results of the Installation Process**

Select Kernel Installation & Distribution System Option: **U**Tilities

- Build File Print
- Install File Print
- Edit Install Status
- Convert Loaded Package for Redistribution
- Display Patches for a Package
- Purge Build or Install Files
- Rollup Patches into a Build
- Update Routine File
- Verify a Build
- Verify Package Integrity

### **EXAMPLE: Install File Print**

Select Utilities Option: **I**Nstall File Print

Select INSTALL NAME: **PXRM\*2.0\*32**

PXRM\*2.0\*32 Install Completed 10/30/13@19:26:15

=> PXRM\*2.0\*32 ;Created on Oct 15, 2013@13:18:44

DEVICE: HOME// <ENTER> or Select another print device name

PACKAGE: PXRM*2.0*32	Nov 07, 2013 8:50 pm	PAGE 1
<b>COMPLETED</b>		<b>ELAPSED</b>

STATUS: Install Completed

DATE LOADED: OCT 30,2013@19:18:12

INSTALLED BY: PROGRAMMER,ONE

NATIONAL PACKAGE: CLINICAL REMINDERS

**(Example: Install File Print continued)**

INSTALL STARTED: OCT 30,2013@19:24:24 19:26:15 0:01:51

ROUTINES: 19:24:24

PRE-INIT CHECK POINTS:

XPD PREINSTALL STARTED 19:24:24

XPD PREINSTALL COMPLETED 19:24:24

FILES:

REMINDER EXCHANGE	19:24:24
POST-INIT CHECK POINTS:	
XPD POSTINSTALL STARTED	19:26:15
XPD POSTINSTALL COMPLETED	19:26:15
INSTALL QUESTION PROMPT	ANSWER
XPI1 Want KIDS to INHIBIT LOGONs during the install	NO
XPZ1 Want to DISABLE Scheduled Options, Menu Options, and Protocols	NO
MESSAGES:	
Install Started for PXRM*2.0*32:	
Oct 30, 2013@19:24:24	
Build Distribution Date: Oct 15, 2013	
Installing Routines:	
Oct 30, 2013@19:24:24	
Running Pre-Install Routine: PRE^PXRMP32I	
DISABLE options.	
DISABLE protocols.	
Installing Data Dictionaries:	
Oct 30, 2013@19:24:24	
Installing Data:	
Oct 30, 2013@19:24:24	
Running Post-Install Routine: POST^PXRMP32I	
ENABLE options.	
ENABLE protocols.	
There are 1 Reminder Exchange entries to be installed.	
1. Installing Reminder Exchange entry VA-MH EBP DIALOGS INCREMENT 3	
Updating Routine file...	
Updating KIDS files...	
PXRM*2.0*32 Installed. Oct 30, 2013@19:26:15	

### 3.3. CPRS Template Installation

The following section details how you will use the TIU menu option "CPRS REMINDER CONFIGURATION" to prepare the newly installed dialog templates for use. This sets the access level for the templates to be made available for use in the Progress Note template drawer. Typically, the Clinical Application Coordinator (CAC) is designated to modify the Shared Templates folder, although this may not be the case at your facility.

### 3.3.1. Setting the User Class

Before you can edit the Shared Templates, you must set the User Class.

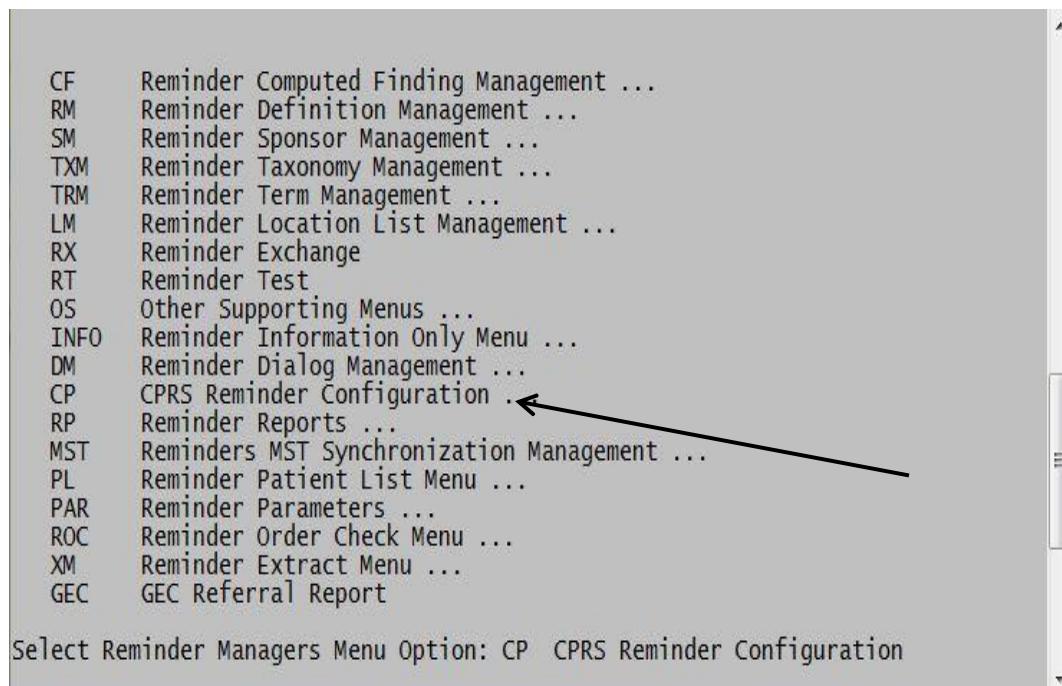
1. Select **CPRS Configuration (IRM) Option**.
2. Select **General Parameter Tools Menu Option**.
3. Select **Edit Parameter Values**.
4. Select **PARAMETER DEFINITION NAME: TIU FIELD EDITOR CLASSES**, then set the parameter values. Normally the Clinical Coordinator User Class is set at a SYSTEM Level.

EXAMPLE: Values for TIU FIELD EDITOR CLASSES

Parameter	Instance	Value
SYS: VISTA.TEST.ORG	10	CLINICAL COORDINATOR

### 3.3.2. Preparing the templates

1. Select **CPRS Reminder Configuration** (located on the Reminder Managers Menu).



#### Reminder Managers Menu

The CPRS Reminder Configuration menu opens.

2. Select **TIU Template Reminder Dialog Parameter**. This allows you to enter the MHCR dialog templates to be accessed via the Shared template functionality as standalone templates, or as templates linked to TIU titles.

CA Add/Edit Reminder Categories  
CL CPRS Lookup Categories  
CS CPRS Cover Sheet Reminder List  
MH Mental Health Dialogs Active  
PN Progress Note Headers  
RA Reminder GUI Resolution Active  
TIU TIU Template Reminder Dialog Parameter ←  
DL Default Outside Location  
PT Position Reminder Text at Cursor  
NP New Reminder Parameters  
GEC GEC Status Check Active  
WH WH Print Now Active

Select CPRS Reminder Configuration Option: TIU <Enter>  
TIU Template Reminder Dialog Parameter

### CPRS Reminder Configuration Menu

3. The example below reflects a selection at the “SYSTEM” level. This level is recommended for ALL CPRS user access. Depending on the organization at your individual facility, determine whether to set the dialogs or reminders to the User, Service, Division or SYSTEM Levels access.

**Reminder Dialogs allows as Templates may be set for the following:**

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [SOFTWARE SERVICE]
- 5 System SYS [VISTA.TEST.ORG]

4. Enter selection: **5 System VISTA.TEST.ORG**

Setting Reminder Dialogs allows as Templates for System: VISTA.TEST.ORG  
Select Display Sequence: ? <ENTER> to display the list of available templates for editing. The listing below contains reminder dialogs from previous release with names similar to the reminder dialogs being released with this patch.

**Display Sequence Value**

---

1 VA-MH ACT FOR DEPRESSION 3 CLOSING PHASE  
5 VA-MH ACT FOR DEPRESSION 2 ACTION PHASE  
10 VA-MH ACT FOR DEPRESSION 1 BEGINNING PHASE  
15 VA-MH ACT FOR DEPRESSION EARLY TERMINATION  
20 VA-MH CBT-D 3 FINAL PHASE  
25 VA-MH CBT-D 2 MIDDLE PHASE  
30 VA-MH CBT-D 1 INITIAL PHASE  
35 VA-MH CBT-D EARLY TERMINATION  
40 VA-MH CPT 12 FINAL  
45 VA-MH CPT 7 PROBLEMATIC THINKING  
50 VA-MH CPT 6 CHALLENGING QUESTIONS  
55 VA-MH CPT 11 ESTEEM  
60 VA-MH CPT 9 TRUST  
65 VA-MH CPT 10 POWER CONTROL  
70 VA-MH CPT 8 SAFETY  
75 VA-MH CPT 5 REWRITE EVENT  
80 VA-MH CPT 4 TRAUMA EVENT SESSION  
85 VA-MH CPT 3 ABC SHEET  
90 VA-MH CPT 1 INDIVIDUAL INITIAL  
95 VA-MH CPT EARLY TERMINATION  
100 VA-MH CPT 2 MEANING SESSION  
105 VA-MH PEI 6 EARLY TERMINATION  
110 VA-MH PEI 3RD SESSION  
115 VA-MH PEI 2ND SESSION  
120 VA-MH PEI 1 INITIAL  
125 VA-MH PEI 5 FINAL SESSION  
130 VA-MH PEI 4 IMAGINAL SESSIONS  
135 VA-MH IPT 1 DEPRESSION  
140 VA-MH IPT 2 DEPRESSION  
145 VA-MH IPT 3 DEPRESSION  
150 VA-MH IPT 4 DEPRESSION MAINTENANCE  
155 VA-MH IPT EARLY TERMINATION  
160 VA-MH CBT-I 1 EVALUATION SESSION  
165 VA-MH CBT-I 2 INITIAL TREATMENT PHASE  
170 VA-MH CBT-I 3 MIDDLE TREATMENT PHASE  
175 VA-MH CBT-I 4 FINAL SESSION  
176 VA-MH CBT-I EARLY TERMINATION  
180 VA-MH BFT 1: ORIENTATION SESSION  
185 VA-MH BFT 2: EDUCATION SESSION  
190 VA-MH BFT 3: COMMUNICATION SESSION  
195 VA-MH BFT 4: PROBLEM-SOLVING SESSION  
200 VA-MH BFT 5: FINAL SESSION  
205 VA-MH BFT 6: EARLY TERMINATION  
210 VA-MH SST 1 INITIAL  
215 VA-MH SST 2 GROUP VISIT  
220 VA-MH SST 3 FINAL VISIT  
225 VA-MH SST EARLY TERMINATION  
230 VA-MH IBCT 1 INITIAL  
235 VA-MH IBCT 2 INDIVIDUAL  
240 VA-MH IBCT 3 NON VETERAN  
245 VA-MH IBCT 4 FEEDBACK  
250 VA-MH IBCT 5 THERAPY  
255 VA-MH IBCT 6 TERMINATION  
260 VA-MH IBCT EARLY TERMINATION

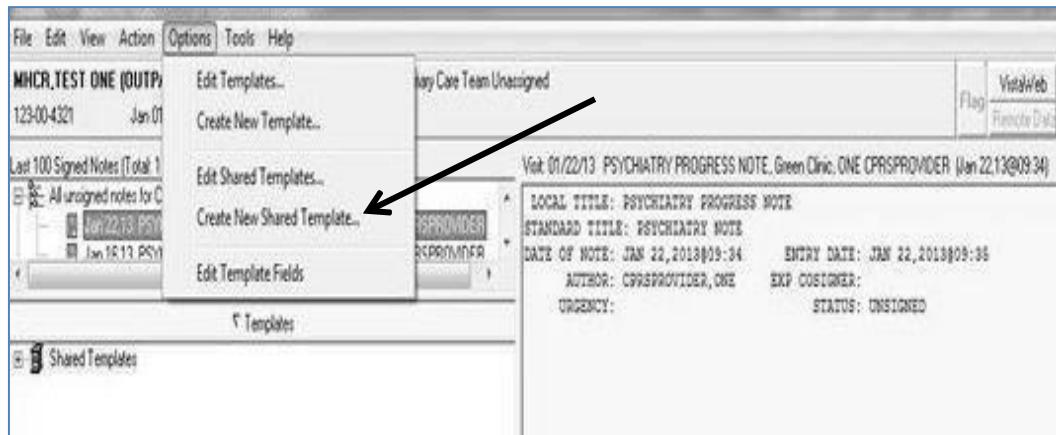
- Select Display Sequence: **1 <ENTER>** ( Select the entry to edit by the number associated with the Dialog title)

Display Sequence: 1// <ENTER>  
 Clinical Reminder Dialog: VA-CPT 1 INDIVIDUAL INITIAL// VA-CPT 1  
 INDIVIDUAL INITIAL reminder dialog NATIONAL  
 ...OK? Yes// (Yes) <ENTER>

- Select Display Sequence: Enter additional Display Sequence  
 --OR--  
 <ENTER> if no more entries to edit.

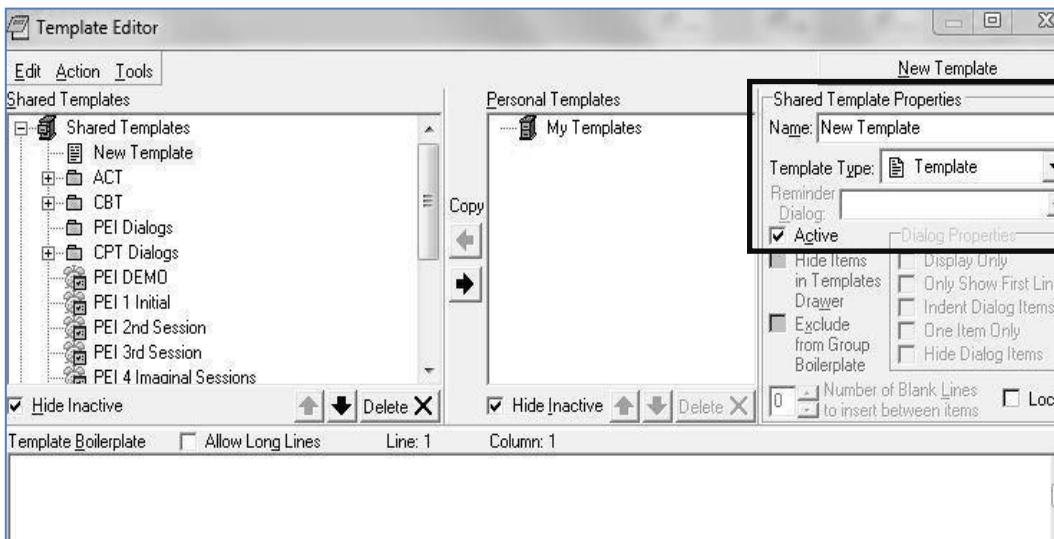
### 3.3.3. Adding the templates to the CPRS template drawer

- Open CPRS and select any patient, then click **Options** and select **Create New Shared Template...**



**CPRS Options menu**

The Template Editor screen opens, showing a Shared Template Properties section with an editable Name field, a Template Type list, and an Active check box.



### Shared Template Properties section of Template Editor screen

- Type the name of a new template (notice that the template name appears on the left side of the screen, in the list of Shared Templates). Make sure that the Active check box is checked. Below is a list of mandated template drawer names for the Evidence-Based Psychotherapy (EBP) Reminder Dialogs.

**Note:** Each EBP training program will educate their staff trainees and MH providers on the use of these EBP templates, and uniform naming will assist staff in knowing how to complete certain fields in specific reminder dialogs. Mental Health Services (VACO) mandates that the following names be used when adding these reminder dialogs to the local CPRS template drawer:

#### **Behavioral Family Therapy - BFT**

- BFT 1 Orientation
- BFT 2 Education
- BFT 3 Communication
- BFT 4 Problem-Solving
- BFT 5 Final Session
- BFT Early Term

#### **Cognitive Behavioral Therapy for Insomnia - CBT-I \***

- CBT-I: 1 Evaluation
- CBT-I: 2 Initial
- CBT-I: 3 Middle
- CBT-I: 4 Final Session
- CBT-I: Early Term

*\*Please place a colon (:) following CBT-I so that the capital I does not visually join with its following numbers; otherwise, the template appears to be named (for example) CBT-11 Evaluation versus CBT-I: 1 Evaluation.*

#### **Integrative Behavioral Couple Therapy - IBCT**

- IBCT 1 Initial
- IBCT 2 Individual

- IBCT 3 Non-Veteran
- IBCT 4 Feedback
- IBCT 5 Therapy
- IBCT 6 Termination
- IBCT Early Term

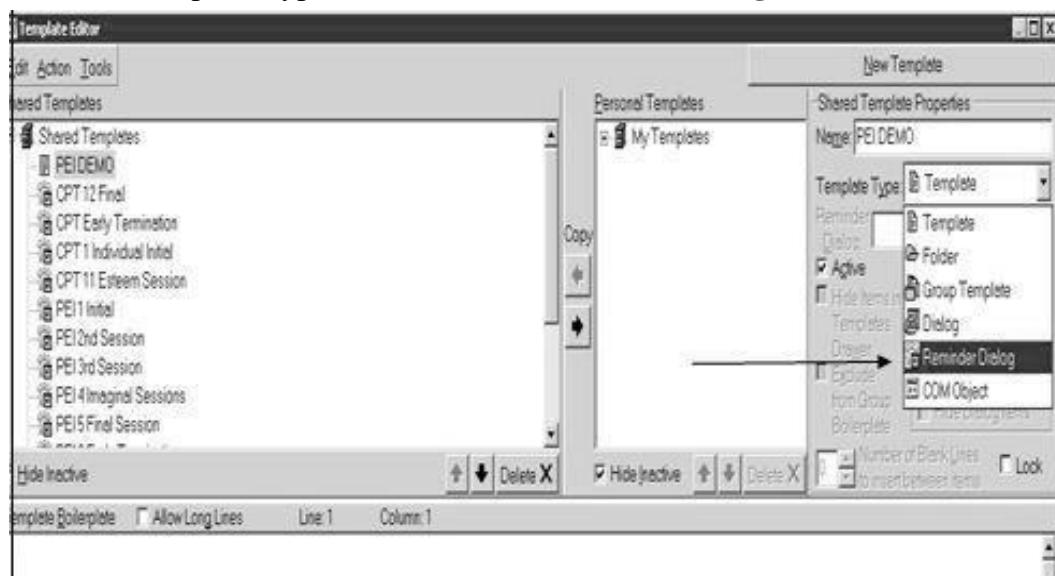
### **Interpersonal Psychotherapy for Depression - IPT**

- IPT-D 1 Initial
- IPT-D 2 Intermediate
- IPT-D 3 Termination
- IPT-D 4 Maintenance
- IPT-D Early Term

### **Social Skills Training - SST**

- SST 1 Initial
- SST 2 Group Visit
- SST 3 Final Visit
- SST Early Term

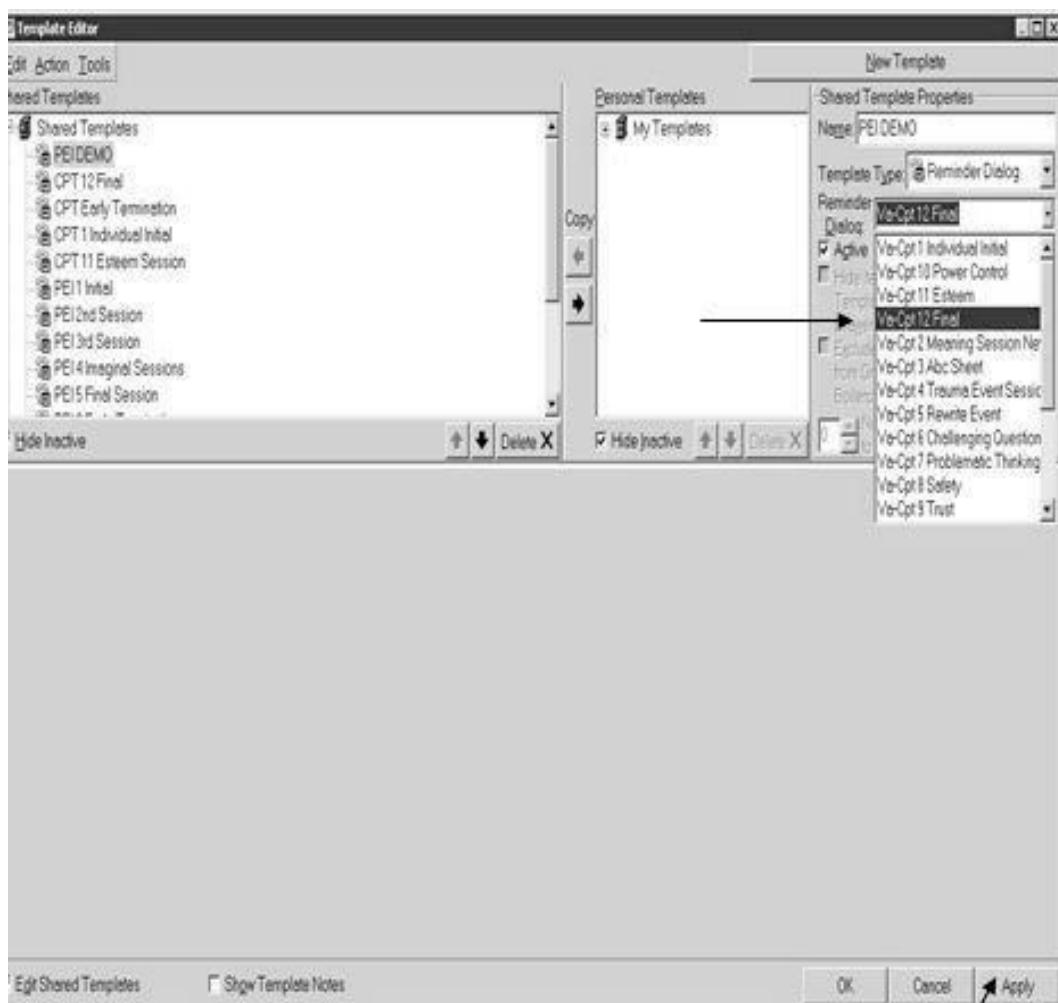
3. Click the Template Type list, then select **Reminder Dialog**.



**Shared Template Properties section with arrow pointing to the selection in the Template Type list**

The reminder dialog template names appear below the Template Type field as shown in the screen shot below step 4.

4. Verify the selections, then click **Apply**.

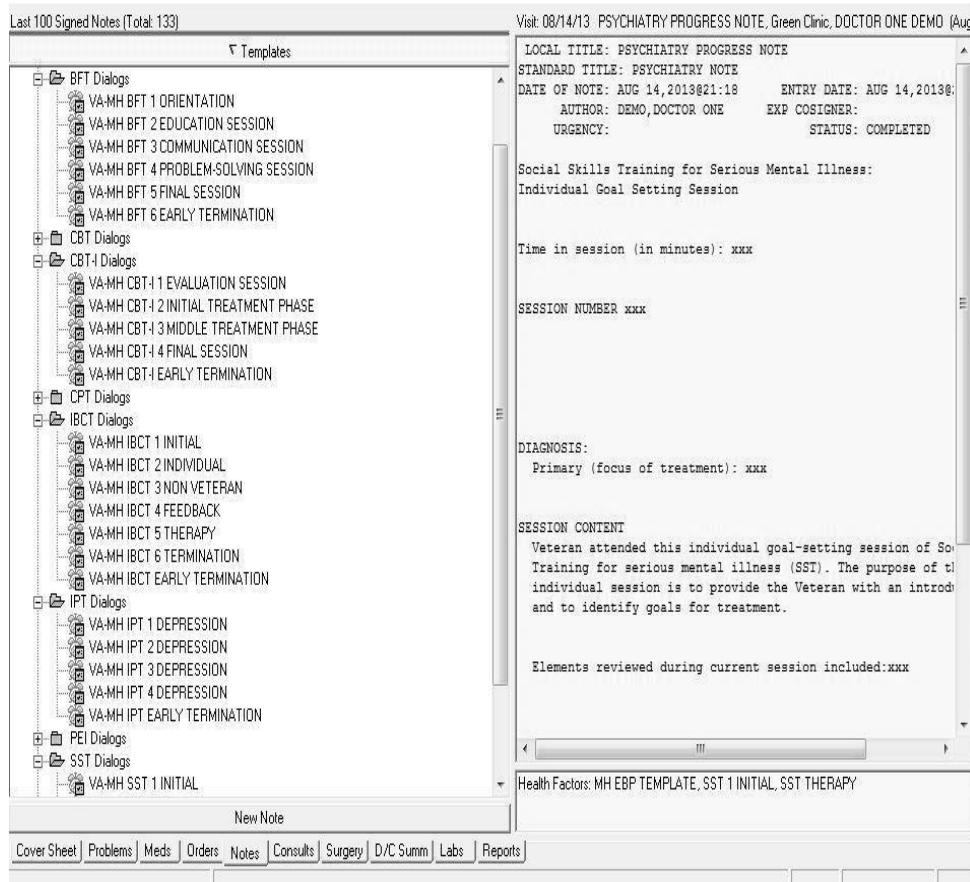


**Reminder Dialog section with arrow pointing to template names, and another arrow pointing to the Apply button**

### 3.3.4. Verifying that the templates are properly installed

1. Open CPRS and select any patient, then click **Notes**, then click **Templates**. The Shared Templates icon displays.
2. Expand the Shared Templates drawer.
3. Verify that the expanded list of Shared Templates lists the Patch PXRM\*2.0\*32 protocols and their templates as shown below.

**Note:** The example may also show template titles from the previous increment.



### Expanded list of templates

See the MHCR PXRM\*2.0\*32 Dialog Templates User Guide (PXRM\_2\_0\_32\_UG.PDF) for specific instructions on accessing and using the individual dialog templates included in this patch.

## Appendix - Example of an installation

The steps are provided as prompts on your screen. User response is in **Bold** characters.

Select Kernel Installation & Distribution System Option: **Installation <Enter>**

- 1 Load a Distribution
- 2 Verify Checksums in Transport Global
- 3 Print Transport Global
- 4 Compare Transport Global to Current System
- 5 Backup a Transport Global
- 6 Install Package(s)  
Restart Install of Package(s)  
Unload a Distribution

Select Installation Option: **1 <Enter>** Load a Distribution

Enter a Host File: <your directory>|**PXRM\_2\_0\_32.KID**

KIDS Distribution saved on Oct 30, 2013@19:18:12

Comment: PXRM\*2.0\*32

This Distribution contains Transport Globals for the following Package(s):

PXRM\*2.0\*32

Distribution OK!

Want to Continue with Load? YES// <Enter>

Loading Distribution...

PXRM\*2.0\*32

Use INSTALL NAME: PXRM\*2.0\*32 to install this Distribution.

Select INSTALL NAME: **PXRM\*2.0\*32<Enter>**

Loaded from Distribution 10/30/13@19:18:12

=> PXRM\*2.0\*32;Created on Oct 15, 2013@13:18:44

This Distribution was loaded on Oct 30, 2013@19:18:12 with header of  
PXRM\*2.0\*32;Created on Oct 15, 2013@13:18:44

It consisted of the following Install(s):

PXRM\*2.0\*32

Checking Install for Package PXRM\*2.0\*32

Install Questions for PXRM\*2.0\*32

Incoming Files:

811.8 REMINDER EXCHANGE (including data)

Note: You already have the 'REMINDER EXCHANGE' File.

I will OVERWRITE your data with mine.

Want KIDS to INHIBIT LOGONs during the install? **NO// <Enter>**

Want to DISABLE Scheduled Options, Menu Options, and Protocols? **NO// <Enter>**

Enter the Device you want to print the Install messages.

You can queue the install by enter a 'Q' at the device prompt.

Enter a '^' to abort the install.

DEVICE: HOME// <Enter>

Install Started for PXRM\*2.0\*32:

Oct 30, 2013@19:24:24

Build Distribution Date: Oct 15, 2013

Installing Routines:

Oct 30, 2013@19:24:24

Running Pre-Install Routine: PRE^PXRMP32I

DISABLE options.

DISABLE protocols.

Installing Data Dictionaries:

Oct 30, 2013@19:24:24

Installing Data:

Oct 30, 2013@19:24:24

Running Post-Install Routine: POST^PXRMP32I

PXRM\*2.0\*32

---

ENABLE options.

ENABLE protocols.

There are 1 Reminder Exchange entries to be installed.

1. Installing Reminder Exchange entry VA-MH EBP DIALOGS INCREMENT 3

Updating Routine file...

Updating KIDS files...

PXRM\*2.0\*32 Installed.

Oct 30, 2013@19:26:15

Install Message Sent

100% | 25 50 75 |

Complete [.....]

Install Completed